# The Goldfields Esperance Region Overnight Visitor Factsheet 2022

Prepared by Tourism WA Insights and Planning April 2023



# Overnight Visitor Summary - The Goldfields Esperance Region

Annual Average - 2021+22

The data in this factsheet refers to visitors who have spent at least one night in The Goldfields Esperance Region

**Total Visitors** 741,000

4,347,000

**Total Visitor Nights** 

Annual average 2021+22

Total Spend (\$ Million) \$552

## Overnight Visitor Trends - Annual Average

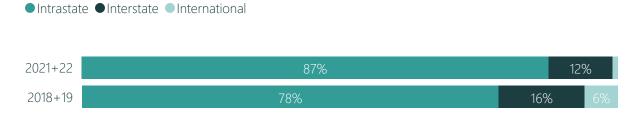




Nights

Market	2017+18	2018+19	2019+20	2020+21	2021+22
International	36,000	47,000	31,000	6,000	7,000
Interstate	64,000	122,000	109,000	49,000	89,000
Intrastate	523,000	591,000	639,000	643,000	645,000
Total	623,000	759,000	779,000	697,000	741,000
Market	2017+18	2018+19	2019+20	2020+21	2021+22
Market	2017+18	2018+19	2019+20	2020+21	2021+22
Market  International	<b>2017+18</b> 378,000	<b>2018+19</b> 546,000	<b>2019+20</b> 384,000	<b>2020+21</b> 56,000	2021+22
•					
International	378,000	546,000	384,000	56,000	111,000

## Share of Overnight Visitors - change vs. pre-COVID



## Overnight Visitor Metrics - Annual Average 2019+20+21+22

			\$
	Avg. Trip Length	Average Trip Spend	Average Daily Spend
Intrastate	<b>5.3</b> Days	\$711	\$135
Interstate	<b>8.8</b> Days	\$904	\$103
International	<b>13.0</b> Days	\$632	\$48
Total	<b>5.9</b> Days	\$734	\$124

Domestic + International

# Domestic Overnight Visitor Details - The Goldfields Esperance Region

2021+22

2018+19

Annual Average - 2021+22 vs 2018+19

The data in this factsheet refers to visitors who have spent at least one night in The Goldfields Esperance Region

**Domestic Visitors** 

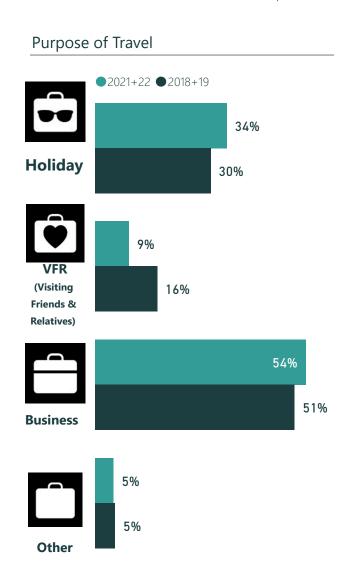
734,000

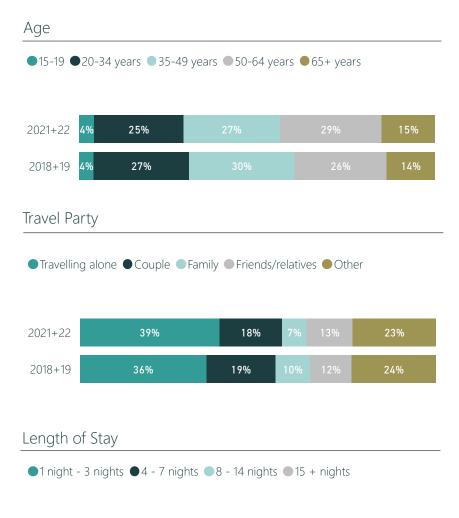
Annual average 2021+22

**Domestic Nights** 

4,236,000

Annual average 2021+22





57%

25%

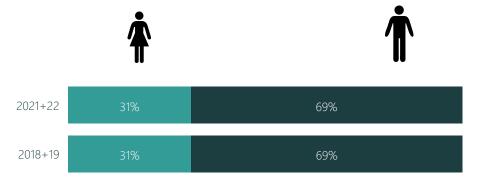
27%

## Top 3 accommodation (% of nights)



Accommodation	2018+19	2021+22
Other Accommodation	37%	36%
Hotel/resort/motel or motor Inn	16%	16%
Caravan or camping - non commercial	10%	14%

#### Gender



## Top 3 activities



2018+19	2021+22
42%	33%
23%	24%
19%	19%
	42% 23%

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

# International Overnight Visitor Details - The Goldfields Esperance Region

Annual Average - 2018+19

The data in this factsheet refers to visitors who have spent at least one night in The Goldfields Esperance Region

**International Visitors** 

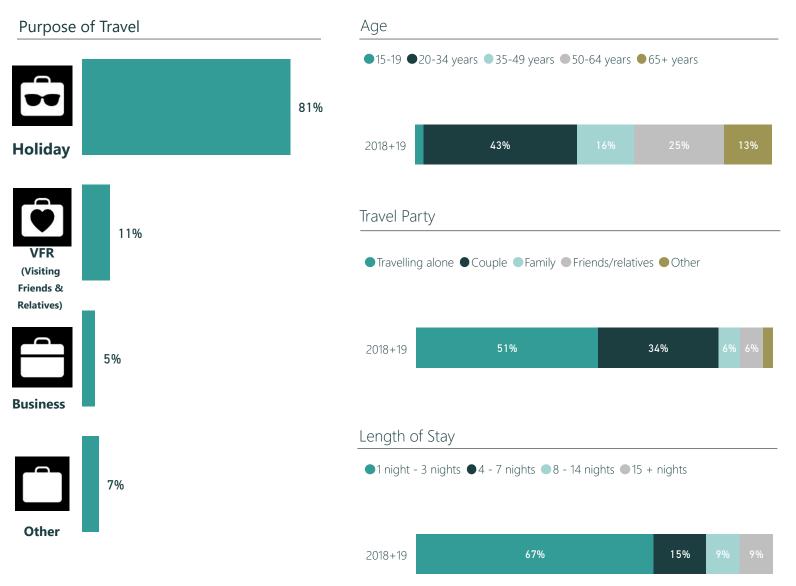
546,000

Annual average 2018+19

47,000

Annual average 2018+19

**International Nights** 



## Top 3 accommodation (% of nights)



Accommodation2018+19Other Private Accommodation32%Rented house/apartment/flat or unit21%Friends or relatives property20%

#### Gender



Activity



2018+19

2018+19 50% 50%

## Top 3 activities\*

\*International visitors may have undertaken the activity in the region or elsewhere in Australia



92%
84%
84%
82

Sum of purpose may add to more than 100% as overnight visitors can visit the Region for more than one reason.

# Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in The Goldfields Esperance Region





## Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

To increase the sample size and hence improve the reliability of the data, visitor and nights estimates in this document are based on an average of two calendar years. Spend estimates are based on an average of four calendar years as per TRA guidelines.

The demographics and trip details for domestic visitors show comparisons between 2021+22 (current) and 2018+19 (pre-COVID). Due to the small number of international visitors to WA since 2019, only 2018+19 has been provided for international visitors. It is hoped that in future revisions of this factsheet, it will be possible to compare international visitor demographics and trip details with pre-COVID.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see <a href="NVS Methodology">NVS Methodology</a> or <a href="IVS Methodology">IVS Methodology</a> on Tourism Research Australia's website and the Changing Visitor Spend factsheet on Tourism WA's website.

#### **Definititions**

Domestic Visitors (Intrastate): Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home. Note, intra-regional travel is included, i.e. the home and stay may fall within the same region.

**Domestic Visitors (Interstate):** Australian residents aged 15 years and over who spent at least one night at a place at least 40km from their home.

**International Visitors:** International visitors aged 15 years and over who spent at least one night in the Region and are staying in Australia for 12 months or less.

### Sample Size and Confidence Intervals

Year	2018+19			2021+22		
Market	Sample size	95% Confidence Interval Visitors (±)	95% Confidence Interval Nights (±)	Sample size	95% Confidence Interval Visitors (±)	95% Confidence Interval Nights (±)
Intrastate	506	10%	14%	481	10%	12%
Interstate	113	22%	24%	65	25%	26%
Domestic	619	9%	12%	546	9%	11%
International	589	10%	26%			

#### Source

Tourism Research Australia, International and National Visitor Surveys, 2022. Local Government Areas included to make up The GoldfieldsEsperance Region: City of Kalgoorlie/Boulder, Shire of Coolgardie, Shire of Dundas, Shire of Esperance, Shire of Laverton, Shire of Leonora, Shire of Menzies, Shire of Ngaanyatjarraku, Shire of Ravensthorpe and Shire of Wiluna

Note: Estimates in this factsheet need to be considered within the Confidence Intervals in this table. Data has not been provided where the Sample Size is less than 40 or the Confidence Interval is greater than ±50%.