City of Perth

Overnight Visitor Factsheet 2022

Prepared by Tourism WA Insights and Planning April 2023



Overnight Visitor Summary - City of Perth

Annual Average - 2021+22

The data in this factsheet refers to visitors who have spent at least one night in the City of Perth Local Government Area (LGA).

Overnight Visitor Trends - Annual Average



2018+19



Nights

Intrastate	1,945,000	2,448,000	1,991,000	2,190,000	2,501,000
Interstate	3,527,000	4,322,000	2,832,000	1,557,000	2,753,000
International	4,695,000	4,828,000	3,094,000	612,000	1,053,000
Market	2017+18	2018+19	2019+20	2020+21	2021+22
Total	1,994,000	2,373,000	1,714,000	1,063,000	1,469,000
Intrastate	759,000	902,000	742,000	728,000	866,000
Interstate	798,000	1,012,000	682,000	284,000	523,000
International	438,000	460,000	291,000	51,000	81,000

2019+20

2021+22

2020+21

Total Visitors

1,469,000

Annual average 2021+22

Total Visitor Nights

6,306,000

Annual average 2021+22

Total Spend (\$ Million)

\$1,375

Annual avg. 2019+20+21+22

Share of Overnight Visitors - change vs. pre-COVID

■Intrastate ■Interstate ■International

2021+22	59%	36%	36%	
2018+19	38%	43%	19%	

Overnight Visitor Metrics - Annual Average 2019+20+21+22

			(\$)
	Avg. Trip Length	Average Trip Spend	Average Daily Spend
Intrastate	2.8 Days	\$665	\$238
Interstate	4.6 Days	\$935	\$202
International	11.2 Days	\$1,492	\$134
Total	4.5 Days	\$864	\$193

Domestic + International

Market

2017+18

Domestic Overnight Visitor Details - City of Perth

Annual Average - 2021+22 vs. 2018+19

The data in this factsheet refers to visitors who have spent at least one night in the City of Perth Local Government Area (LGA).

Domestic Visitors

1,389,000

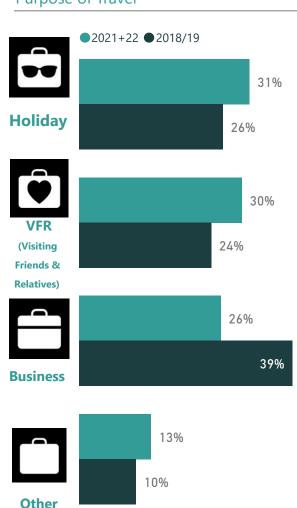
Annual average 2021+22

Domestic Nights

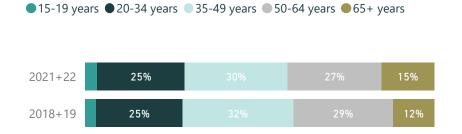
5,254,000

Annual average 2021+22

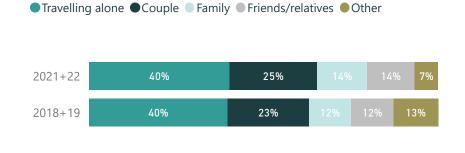




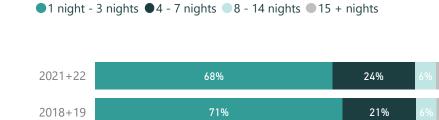
Age



Travel Party



Length of Stay



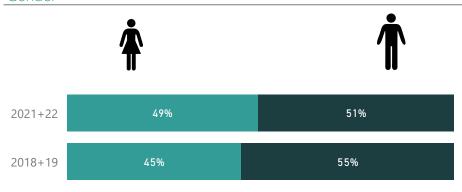
Top 3 accommodation (% of nights)



Accommodation

2018+19 2021+22 Hotel/resort/motel or motor Inn 43% 42% Friends or relatives property 40% 37% Rented house/apartment/flat or unit 8% 7%

Gender



Definitions

Domestic Visitors (Intrastate and Interstate): Australian residents aged 15 years and over who spent at least one night in the LGA.

Sum of purpose may add to more than 100% as overnight visitors can visit the LGA for more than one reason.

International Overnight Visitor Details - City of Perth

Annual Average - 2018+19

The data in this factsheet refers to visitors who have spent at least one night in the City of Perth Local Government Area (LGA).

Due to the small number of international visitors to WA since 2019, it is not possible to show demographics or trip details past 2019.

International Visitors 460,000

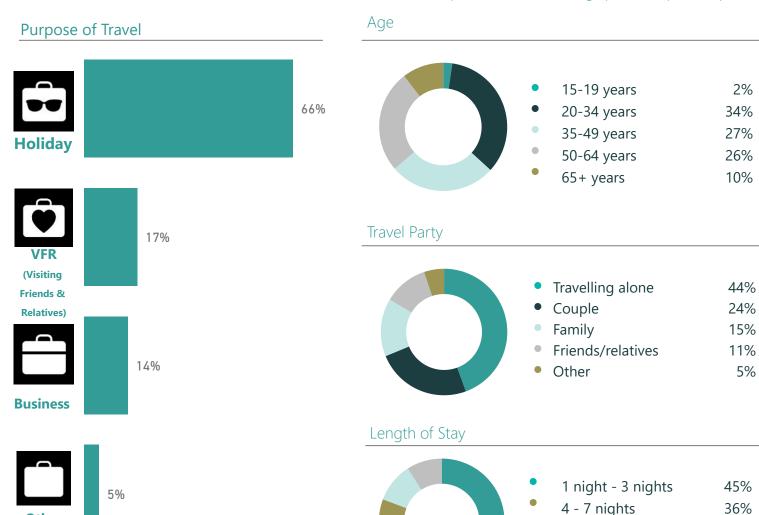
Annual average 2018+19

/ 000 000

4,828,000

International Nights

Annual average 2018+19



Top 3 accommodation (% of nights)



Rented house/apartment/flat or unit
Hotel/resort/motel or motor Inn
Friends or relatives property

28% 21%

29%

Gender



Definitions

8 - 14 nights

15 + nights

10%

9%

International Visitors: aged 15 years and over who spent at least one night in the LGA and are staying in Australia for 12 months or less.

Sum of purpose may add to more than 100% as overnight visitors can visit the LGA for more than one reason.

Other

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in the City of Perth Local Government Area (LGA).





Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

To increase the sample size and hence improve the reliability of the data, visitor and nights estimates in this document are based on an average of two calendar years. Spend estimates are based on an average of four calendar years as per TRA reporting.

The demographics and trip details for domestic visitors show comparisons between 2021+22 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors since 2019, only 2018/19 has been provided for international visitors. It is hoped that in future revisions of this factsheet, it will be possible to compare international visitor demographics and trip details with pre-COVID.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see NVS Methodology on Tourism Research Australia's website and the Changing Visitor Spend factsheet on Tourism WA's website.

Sample Size and Confidence Intervals

<u>Year</u>	2018+19			2021+22		
Market	Sample Size	95% Confidence Interval Visitors (±)	95% Confidence Interval Nights (±)	Sample Size	95% Confidence Interval Visitors (±)	95% Confidence Interval Nights (±)
Intrastate	1001	8.1%	14.7%	740	8.3%	14.6%
Interstate	784	7.7%	11.1%	377	10.6%	13.9%
Domestic	1785	5.6%	8.9%	1117	6.6%	10.1%
International	5095	3.4%	9.7%			

Note: Estimates in this factsheet need to be considered within the Confidence Intervals in this table. Data has not been provided where the Sample Size is less than 40 or the Confidence Interval is greater than ±50%.

Definititions

Domestic Visitors (Intrastate and Interstate): Australian residents aged 15 years and over who spent at least one night in the LGA.

International Visitors: International visitors aged 15 years and over who spent at least one night in the LGA and are staying in Australia for 12 months or less

Source

Tourism Research Australia, National and International Visitor Surveys, 2022