Shire of Esperance

Overnight Visitor Factsheet 2022

Prepared by Tourism WA Insights and Planning April 2023



Overnight Visitor Summary - Shire of Esperance

Annual Average - 2021+22

The data in this factsheet refers to visitors who have spent at least one night in the Shire of Esperance Local Government Area (LGA).

Total Visitors Total Visitor Nights 202,000 Annual average 2021+22

878,000 Annual average 2021+22

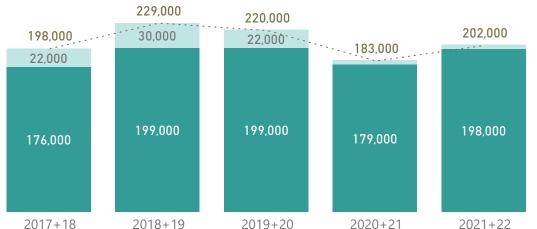
\$135

Annual avg. 2019+20+21+22

Total Spend (\$ Million)

Overnight Visitor Trends - Annual Average

■ International ■ Domestic · · · · · Total Overnight Visitors



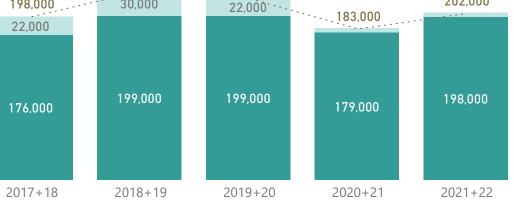


Market	2017+18	2018+19	2019+20	2020+21	2021+22
Domestic	176,000	199,000	199,000	179,000	198,000
International	22,000	30,000	22,000	5,000	5,000
Total	198,000	229,000	220,000	183,000	202,000



Nights

Market	2017+18	2018+19	2019+20	2020+21	2021+22
Domestic	621,000	659,000	655,000	761,000	855,000
International	133,000	153,000	102,000	27,000	23,000
Total	753,000	811,000	756,000	788,000	878,000



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Share of Overnight Visitors - change vs. pre-COVID

International Domestic

2021+22	98%	
2018+19	87%	13%

Overnight Visitor Metrics - Annual Average 2019+20+21+22



Domestic + International

Domestic Overnight Visitor Details - Shire of Esperance

Annual Average - 2021+22 vs. 2018+19

The data in this factsheet refers to visitors who have spent at least one night in the Shire of Esperance Local Government Area (LGA).

Domestic Visitors

198,000

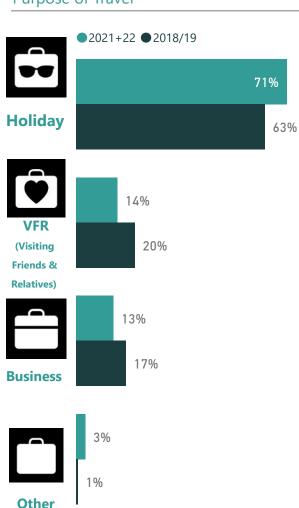
Annual average 2021+22

Domestic Nights

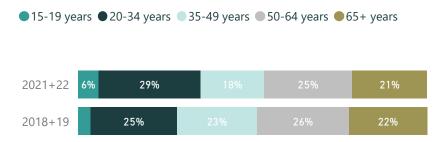
855,000

Annual average 2021+22

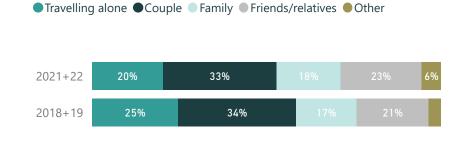
Purpose of Travel



Age



Travel Party

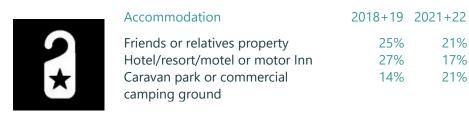


Length of Stay

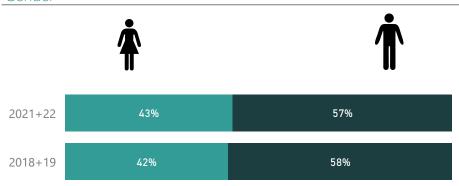


● 1 night - 3 nights ● 4 - 7 nights ● 8 - 14 nights ● 15 + nights

Top 3 accommodation (% of nights)



Gender



Definitions

Domestic Visitors (Intrastate and Interstate): Australian residents aged 15 years and over who spent at least one night in the LGA.

International Overnight Visitor Details - Shire of Esperance

Annual Average - 2018+19

The data in this factsheet refers to visitors who have spent at least one night in the Shire of Esperance Local Government Area (LGA).

Due to the small number of international visitors to WA since 2019, it is not possible to show demographics or trip details past 2019.

30,000

Annual average 2018+19

International Visitors

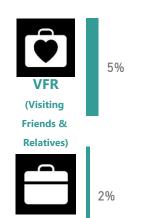
153,000

Annual average 2018+19

International Nights

Purpose of Travel







Business

Age



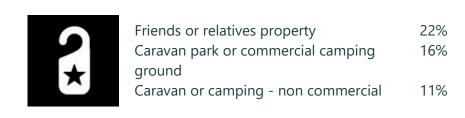
Travel Party



Length of Stay



Top 3 accommodation (% of nights)



Gender



Definitions

International Visitors: aged 15 years and over who spent at least one night in the LGA and are staying in Australia for 12 months or less.

Sum of purpose may add to more than 100% as overnight visitors can visit the LGA for more than one reason.

Visitor Factsheet - Further Information

The data in this factsheet refers to visitors who have spent at least one night in the Shire of Esperance Local Government Area (LGA).





Important Note

All data is sourced from Tourism Research Australia's National and International Visitor Surveys (NVS and IVS).

To increase the sample size and hence improve the reliability of the data, visitor and nights estimates in this document are based on an average of two calendar years. Spend estimates are based on an average of four calendar years as per TRA reporting.

The demographics and trip details for domestic visitors show comparisons between 2021+22 (current) and 2018+19 (pre-COVID). Due to the reduced number of international visitors since 2019, only 2018/19 has been provided for international visitors. It is hoped that in future revisions of this factsheet, it will be possible to compare international visitor demographics and trip details with pre-COVID.

It is recommended by Tourism WA that the visitation statistics in this fact sheet are used in conjunction with other information sources that you have access to. This might include population statistics from the Australian Bureau of Statistics, feedback from local operators, information from local Visitor Centres, data from local councils etc.

Methodology and definition changes are made to both the IVS and the NVS from time to time. As such, estimates in this factsheet are not comparable to previous factsheets. For further information, see NVS Methodology on Tourism Research Australia's website and the Changing Visitor Spend factsheet on Tourism WA's website.

Sample Size and Confidence Intervals

Year	Year 2018+19			2021+22		
Market	Sample Size	95% Confidence Interval Visitors (±)	95% Confidence Interval Nights (±)	Sample Size	95% Confidence Interval Visitors (±)	95% Confidence Interval Nights (±)
Intrastate	133	19.2%	32.1%	136	18.2%	26.4%
Interstate	40	37.0%	59.3%	21	50.5%	71.8%
Domestic	173	17.1%	28.3%	157	17.2%	24.8%
International	412	12.7%	45.9%			

Note: Estimates in this factsheet need to be considered within the Confidence Intervals in this table. Data has not been provided where the Sample Size is less than 40 or the Confidence Interval is greater than $\pm 50\%$.

Definititions

Domestic Visitors (Intrastate and Interstate): Australian residents aged 15 years and over who spent at least one night in the LGA.

International Visitors: International visitors aged 15 years and over who spent at least one night in the LGA and are staying in Australia for 12 months or less.

Source

Tourism Research Australia, National and International Visitor Surveys, 2022